

IN THE MATTER OF THE *SECURITIES ACT*,
S.N.B. 2004, c. S-5.5

AND IN THE MATTER OF

James A. MacCallum,
Andrew Mitchell Holdings, LLC and
Andrew J. Trites

(Respondents)

ORDER

WHEREAS on 6 July 2011, Staff of the New Brunswick Securities Commission filed a Motion concerning the Respondents;

AND WHEREAS on 4 August 2011 the New Brunswick Securities Commission issued a Notice of Hearing of Motion setting the hearing date for 1 September 2011;

AND WHEREAS Staff of the New Brunswick Securities Commission continue to investigate the Respondents;

AND WHEREAS the New Brunswick Securities Commission is of the opinion that it is in the public interest to make this Order;

NOW THEREFORE IT IS HEREBY ORDERED THAT:

1. Pursuant to section 184(1)(d) of the *Securities Act*, S.N.B. 2004, c. S-5.5, any exemptions under New Brunswick securities law do not apply to James A. MacCallum and Andrew Mitchell Holdings, LLC until otherwise ordered by the New Brunswick Securities Commission.

DATED at the City of Moncton this 22nd day of September 2011.

"original signed by"

Tracey DeWare, Panel Chair

"original signed by"

Ken Savage, Panel Member

New Brunswick Securities Commission
Suite 300, 85 Charlotte Street
Saint John, New Brunswick E2L 2J2

Tel: 506-658-3060

Fax: 506-658-3059

James A. MacCallum consents to this Order.

Dated at the municipality of Jamestown, New York, this 29th day of August 2011.

"original signed by"

James A. MacCallum

Andrew Mitchell Holdings, LLC consents to this Order.

Dated at the municipality of Jamestown, New York, this 29th day of August 2011.

"original signed by"

Per: James A. MacCallum – Sole Member

Staff of the New Brunswick Securities Commission consents to this Order.

Dated at the City of Saint John, New Brunswick, this 19th day of September 2011.

"original signed by"

Mark McElman
Counsel to Staff of the Commission