

NOTICE OF RULE

NEW BRUNSWICK IMPLEMENTING INSTRUMENT 44-806 (II 44-806) ADOPTING NATIONAL INSTRUMENT 44-101 – SHORT FORM PROSPECTUS DISTRIBUTIONS (NI 44-101), FORM 44-101F1 (44-101F1) AND IMPLEMENTING COMPANION POLICY 44-101CP (44-101CP)

On 2 June 2006, the Minister of Justice consented to the following rules which came into force on 25 July 2006:

• II 44-806 adopting NI 44-101 and 44-101F1

The following related policy also came into force on 25 July 2006:

Companion Policy 44-101CP

On 2 June 2006, the Minister also consented to the following rules which implement consequential amendments arising from NI 44-101 which came into force on 25 July 2006:

- Il 11-801 adopting Multilateral Instrument 11-101 *Principal Regulator System* (MI 11-101);
- II 44-807 adopting National Instrument 44-102 Shelf Distributions (NI 44-102);
- II 44-808 adopting National Instrument 44-103 Post Receipt Pricing (NI 44-103);
- Il 51-805 adopting National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (NI 51-101); and
- Il 51-806 adopting Form 51-102F2 Annual Information Form.

The following policies also came into force on 25 July 2006:

- Companion Policy 44-102CP
- Companion Policy 44-103CP
- Companion Policy 51-101CP